



SV EDU

PERSONAL FINANCE TOOLS

A Financial Workshop For Teens

EXECUTIVE SUMMARY

SV Edu has a focus on financial education. With the realisation that many people have no knowledge of or have not been exposed to personal finance and investing teachings, we created the education platform. Through the education platform, we aim to educate people on personal finance and investing, by creating and facilitating tailored training courses for our clients. Encouraging a strong savings culture is an important component for building a strong economy.

SV Edu strives to find innovative solutions that advocate for out-of-the-box thinking regarding education. We challenge the status quo and look to change the non-savings culture in Africa to a wealth creating culture by collaborating with clients to empower delegates with invaluable knowledge that will allow them to make informed decisions and produce a generation that is financially aware and secure.

WORKSHOPS

SV Edu can design a personal finance and investments training workshop tailored for our client's needs. We have found that the topic of personal finance is not covered in schools in South Africa and this is one element of life every person will have to get right in order to achieve financial wellness.

Throughout your teens, you face numerous personal finance choices and decisions. For some people, the process of making decisions is at best haphazard. Yet analyzing a situation, identifying the available choices, and making informed decisions are processes that can be learned and practised.

TOPICS COVERED

Making Decisions	✓ Provide an understanding and an awareness of the factors that can influence decisions, introduce basic decision-making methodologies, and provide structured practice in analyzing a problem, identifying options, and making decisions.
Making Money	✓ Show how to recognize and identify some of the real and hidden costs and benefits of working, offer tips for starting a new career.
The Art of Budgeting	✓ Assist in identifying and prioritizing personal and financial goals, create a plan to achieve those goals, and provide practice setting up and maintaining a personal budget.
Credit	✓ Provide an awareness and understanding of what credit is and of the rights and responsibilities of using credit.
Savings and Investing	✓ Introduce the advantages and disadvantages of common savings and investment vehicles and show the short- and long-term effects of various savings and investment choices.

We facilitate the learning using The Money System Game which reinforces the key principals covered during the workshop. The money system game is a fun, interactive game that is played over 4-7 rounds.

Each round has valuable learning outcomes, which will give participants the correct tools to implement these lessons in their day-to-day life. At the end of the game, players will submit their budget sheets that are completed each round of the game. These will help us determine which players understood and implemented the principles they learned.

Our training programme is a 2 – 3-hour programme covering key money principals with a section for interactive learning through the money system game. A compressed version of the training is available which will be 1 hour, that will focus on key aspects of the presentation and fewer rounds of the money system game will be played.

By the end of the training, we hope to empower the participants with the tools to make informed decisions around the key topics identified.

KEY BENEFITS

- Exposure to personal finance and investing training that is tailored to suit delegates needs
- Provide delegates with financial tools that will assist them with personal finance management
- Fun and interactive way to learn

OUR CLIENTS



ADDRESS

SV Capital
29 Wessel Rd, Edenburg, Sandton, 2128

PHONE

(011) 568 3490

EMAIL

enquiry@svcapital.co.za

Talk to us!



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WE ARE HERE FOR YOU
